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SEDAR FILING

AUTORITÉ DES MARCHÉS FINANCIERS (QUÉBEC)

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OFFICE OF THE YUKON SUPERINTENDENT OF SECURITIES

NUNAVUT SECURITIES OFFICE

Dear Sirs/Madames:

Re: Stingray Digital Group Inc.

We refer to the prospectus dated October 17, 2017 of Stingray Digital Group Inc. relating to the distribution of an aggregate of 4,348,000 subordinate voting shares and variable subordinate voting shares (the “**Prospectus**”).

We hereby consent to the use of our firm’s name on the cover page of the Prospectus and under the heading “Experts”, as well as the reference to our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed to render such opinions.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

(signed) Fasken Martineau DuMoulin LLP