

New Pacific Metals Corp.
(the “Company”)

October 21, 2019

TO: British Columbia Securities Commission (as Principal Regulator)
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Officer of the Superintendent of Securities (Prince Edward Island)
Financial Services Regulation Divisions (Newfoundland and Labrador)

RE: Filing of the final short form prospectus dated October 21, 2019 (the “**Prospectus**”)

Pursuant to Sections 7.3 of National Policy 11-202 *-Process for Prospectus Review in Multiple Jurisdictions* and in connection with the filing of the Prospectus pursuant to Multilateral Instrument 11-102 - *Passport System*, the Company hereby confirms, to the best of its knowledge and belief, that:

1. all materials (including all required translations) required in connection with the Prospectus, including the applicable fees, have been filed by the Company with the principal regulator and all non-principal regulators;
2. the Company has filed or delivered all documents required to be filed or delivered under the securities legislation of each jurisdictions in which the Company filed the Prospectus;
3. the Company is not subject to any cease trade order;
4. BMO Nesbitt Burns Inc., as underwriter, is registered or is exempt from registration in each jurisdiction in which the Company filed the Prospectus; and
5. the Company is not required to be registered.

NEW PACIFIC METALS CORP.

(signed) "Yong-Jae Kim"

Name: Yong-Jae Kim

Per: General Counsel and
Corporate Secretary