



Bennett Jones

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September 26, 2023

British Columbia Securities Commission (Principal Regulator)  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
The Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Service Newfoundland & Labrador

Dear Sirs/Mesdames:

**RE: New Pacific Metals Corp. (the "Company") – Prospectus supplement dated September [26], 2023 (the "Prospectus Supplement") to the base shelf prospectus of the Company dated August 16, 2023**

We refer to the Prospectus Supplement relating to the public offering of Common shares of the Company.

We hereby consent to the reference to (i) our name on page iii of the cover page to the Prospectus Supplement and on page 27 of the Prospectus Supplement under the heading "*Legal Matters*"; and (ii) to our name and opinion on page 7 of the Prospectus Supplement under the heading "*Eligibility for Investment*".

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that is derived from our opinion referred to above or that is within our knowledge as a result of services performed in connection with such opinion.

Yours truly,

**BENNETT JONES LLP**

(signed) "*Bennett Jones LLP*"