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September 26, 2023

VIA SEDAR

TO: British Columbia Securities Commission (as Principal Regulator)

AND TO:

Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland and Labrador)

Re: New Pacific Metals Corp. (the “Company”) – Prospectus Supplement dated September 26, 2023 (the “Prospectus Supplement”)

Dear Sirs/Mesdames:

We refer to the Prospectus Supplement to the final short form base shelf prospectus dated August 16, 2023 relating to an offering of common shares of the Company.

We hereby consent to the reference to our name on the cover page of the Prospectus Supplement and under the heading “*Legal Matters*” and to the inclusion of our name and opinion under the heading “*Eligibility for Investment*”.

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinions.

Yours very truly,

(Signed) “*Blake, Cassels & Graydon LLP*”