



Via SEDAR

September 1, 2017

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sir or Madam:

Re: Metalla Royalty & Streaming Ltd. (the "Company")
Advance Notice of Annual and Special General Meeting

We advise the following with respect to the upcoming Annual and Special General Meeting of Shareholders of the Company:

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|--|-----------------------------|
| 1. Meeting Type: | Annual and Special General |
| 2. Class of Securities Entitled to Receive Notice: | Common |
| 3. Class of Securities Entitled to Vote: | Common |
| 4. CUSIP Number: | 30065J206 |
| 5. Record Date for Notice: | September 27, 2017 |
| 6. Record Date for Voting: | September 27, 2017 |
| 7. Beneficial Ownership Determination Date: | September 27, 2017 |
| 8. Meeting Date: | November 2, 2017 |
| 9. Meeting Location: | Vancouver, British Columbia |
| 10. Notice & Access Will Be Utilized: | |
| • Beneficial Holders | No |
| • Registered Holders | No |
| 11. Stratification | No |
| 12. Sending proxy materials directly to NOBOs: | Yes |
| 13. Pay for proxy materials to be delivered to OBOs: | No |

Yours truly,

METALLA ROYALTY & STREAMING LTD.

Signed: "*Kim Casswell*"

Kim Casswell
CORPORATE SECRETARY

cc: Computershare Investor Services – Att: Derek Lim