



## **Report of Voting Results (Section 11.3 of National Instrument 51-102)**

The following describes the matters voted upon and the outcome of the votes at the annual general meeting of shareholders (the “**Meeting**”) of Metalla Royalty and Streaming Ltd. (the “**Company**”) held on Wednesday, November 4, 2020. The Meeting was held in hybrid format allowing the shareholders to participate in person or by teleconference.

### **1. Fix the Number of Directors**

The ordinary resolution fixing the number of directors at six was approved by a majority vote of shareholders present in person or represented by proxy.

### **2. Election of Directors**

The following six nominees set out in the Company’s management information circular dated September 25, 2020 (the “**Information Circular**”) were elected as directors of the Company by a majority vote of shareholders present in person or represented by proxy:

#### Director Nominee

Brett Heath  
Lawrence Roulston  
E.B. Tucker  
Alexander Molyneux  
James Beeby  
Terry Krepiakevich

### **3. Appointment of Auditors**

KPMG LLP, Chartered Accountants, was re-appointed as auditors of the Company and the directors were authorized to fix their remuneration by a majority vote of shareholders present in person or represented by proxy.

### **4. Ratification of Share Compensation Plan**

An ordinary resolution to ratify and approve the Company’s Share Compensation Plan, in the form attached as Schedule “B” of the Information Circular, was approved by a majority vote of shareholders present in person or represented by proxy.

### **5. Amendment to Share Compensation Plan**

An ordinary resolution of disinterested shareholders to amend the Company’s Share Compensation Plan to increase the total number of restricted share units (“**RSUs**”) available for award thereunder to 800,000 RSUs was approved by a majority vote of disinterested shareholders present in person or represented by proxy.

Dated at Vancouver, British Columbia, this 5<sup>th</sup> day of November, 2020

**METALLA ROYALTY AND STREAMING LTD.**

By:

*"Brett Heath"*

\_\_\_\_\_  
Name: Brett Heath

Title: President and Chief Executive Officer