

**APPENDIX C TO NATIONAL INSTRUMENT 41-101  
GENERAL PROSPECTUS REQUIREMENTS**

**NON-ISSUER FORM OF SUBMISSION TO  
JURISDICTION AND APPOINTMENT OF  
AGENT FOR SERVICE OF PROCESS**

1. Name of issuer (the "Issuer"):  
Metalla Royalty & Streaming Ltd.
2. Jurisdiction of incorporation, or equivalent, of Issuer:  
British Columbia
3. Address of principal place of business of Issuer:  
Suite 501, 543 Granville Street, Vancouver, British Columbia V6C 1X8
4. Description of securities (the "Securities"):  
Qualifying "at-the-market distributions" of Common Shares with an aggregate sale price of up to \$USD20,000,000
5. Date of the prospectus (the "Prospectus") under which the Securities are offered:  
September 4, 2020
6. Name of person filing this form (the "Filing Person"):  
Brett Lawrence Heath
7. Filing Person's relationship to Issuer:  
Director, President and Chief Executive Officer
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
United States
9. Address of principal place of business of Filing Person:  
31706 South Coast Hwy, Laguna Beach, CA 92651
10. Name of agent for service of process (the "Agent"):  
Metalla Royalty & Streaming Ltd.
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
Suite 501, 543 Granville Street, Vancouver, British Columbia V6C 1X8
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
  - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form

at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.

15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: September 4, 2020

"Brett Lawrence Heath"  
Signature of Filing Person

BRETT LAWRENCE HEATH  
Print name of person signing and, if the  
Filing Person is not an individual, the title of  
the person

AGENT

The undersigned accepts the appointment as agent for service of process of BRETT LAWRENCE HEATH under the terms and conditions of the appointment of agent for service of process stated above.

Dated: September 4, 2020

"William Tsang"  
Signature of Agent

William Tsang, Chief Financial Officer  
Print name of person signing and, if Agent is  
not an individual, the title of the person