

## UNDERTAKING

To: British Columbia Securities Commission

Re: Metalla Royalty & Streaming Ltd. (the “**Issuer**”)  
Final Short Form Base Shelf Prospectus dated June 28, 2024 of the Issuer (the “**Prospectus**”)  
SEDAR+ Filing No.: 6147602

---

The Issuer has filed the Prospectus on the date hereof. The securities referred to in the Prospectus are to be distributed under a “shelf prospectus supplement” (as such term is defined in National Instrument 44-102 *Shelf Distributions*).

The Issuer hereby undertakes to the British Columbia Securities Commission that it will provide a breakdown of the proceeds realized from the distribution of the securities pursuant to the Prospectus to purchasers in British Columbia, together with any additional fees required to be paid with respect thereto pursuant to the *Securities Regulation* (British Columbia), not more than 30 days after the completion of the distribution of the securities pursuant to the Prospectus.

Dated as of June 28, 2024.

**Metalla Royalty & Streaming Ltd.**

Per: “Brett Heath”

Name: Brett Heath

Title: President and Chief Executive Officer