

UNDERTAKING REGARDING UNEXECUTED DOCUMENTS

TO: Ontario Securities Commission
Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Financial and Consumer Affairs Authority of Saskatchewan
Nova Scotia Securities Commission
Nunavut Securities Office
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
The Manitoba Securities Commission

RE: **Filing of (Final) Short Form Base Shelf Prospectus dated August 20, 2021 (the “Prospectus”) of MCAN Mortgage Corporation (the “Issuer”)**

The undersigned hereby undertakes to file any unexecuted documents pursuant to section 4.2(a)(x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions* via SEDAR promptly, and in any event within seven (7) days after the documents become effective, in accordance with the provisions of applicable securities legislation.

[Remainder of page left intentionally blank. Signature page follows.]

DATED this 20th day of August, 2021.

MCAN MORTGAGE CORPORATION

Per: “*Floriana Cipollone*”

Name: Floriana Cipollone

Title: Vice President & Chief Financial Officer