



March 21, 2017

Re: Form 51-101F5

Ceylon Graphite Corp. (“the Company”) is refiling the Form 51-101F5 to correct the letter dated on February 23, 2017.

(Signed) “Bharat Parashar”

Bharat Parashar
Chief Executive Officer

(Signed) “Abbey Abdiye”

Abbey Abdiye
Chief Financial Officer