

April 22, 2024

Filed Via SEDAR+

To: All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Kestrel Gold Inc. (the "Corporation")
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual & Special Meeting of securityholders:

Meeting Date:	June 19, 2024
Record Date for Notice:	May 17, 2024
Record Date for Voting:	May 17, 2024
Beneficial Ownership Determination Date:	May 17, 2024
Class of Securities Entitled to Receive Notice:	Common shares
Class of Securities Entitled to Vote:	Common shares
ISIN Number:	CA5008612080
Meeting Location:	Calgary, AB
Corporation sending materials directly to NOBOs:	Yes
Corporation to pay for delivery of materials to OBOs:	Yes
Notice-and-Access for registered holders:	No
Notice-and-Access for beneficial holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Islam Hussein"

Islam Hussein
Associate Relationship Manager
Direct Dial: 403-668-8395

cc: CDS & Co.