

# McGovern Hurley

*Audit. Tax. Advisory.*

July 31, 2020

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers (Québec)  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission, Office of the Superintendent of Securities  
Service Newfoundland & Labrador, Office of the Superintendent of Securities  
Government of Prince Edward Island

Dear Sirs/Mesdames:

**Re: Sulliden Mining Capital Inc.**

We have reviewed the information contained in the Change of Auditor Notice of Sulliden Mining Capital Inc. dated July 30, 2020 (the "Notice"), which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102.

Based on our knowledge as of the date hereof, we agree with the statements contained in the Notice. We have no basis to agree or disagree with the comments in the notice relating to PwC LLP.

Yours truly,

McGovern Hurley LLP



Chartered Professional Accountants  
Licensed Public Accountants