

Sulliden Mining Capital Inc.
Change of Auditor Notice
Pursuant to National Instrument 51-102, Section 4.11

I. Former auditor

- a. On July 30, 2020, PricewaterhouseCoopers LLP resigned as the auditor of Sulliden Mining Capital Inc. at the reporting issuer's request.
- b. The Audit Committee (and/or the Board of Directors) accepted the resignation of the auditor.
- c. The auditor's reports of PricewaterhouseCoopers LLP on the financial statements of Sulliden Mining Capital Inc. for the two years ended July 31, 2019 did not contain any modifications as to departures from generally accepted accounting principles or limitation in the scope of the audit.
- d. In connection with the audits for the two years ended July 31, 2019 and through to July 30, 2020, there have been no reportable events, as defined in the National Instrument.

II. Successor auditor

The reporting issuer appointed McGovern Hurley LLP as its new auditor as of July 30, 2020. The Audit Committee (and/or the Board of Directors) considered and/or approved the appointment.

Dated at **Toronto, Ontario**, this **31** day of **July, 2020**.

Sulliden Mining Capital Inc.
per: **Ryan Ptolemy, Chief Financial Officer**