

## **NOTICE**

### **Change in Corporate Structure**

#### **Pursuant to Section 4.9 of National Instrument 51-102**

**1. Names of parties to the transaction:**

Lithoquest Diamonds Inc. (formerly Consolidated Westview Resource Corp., the “**Company**”) and Lithoquest Holdings Inc. (formerly Lithoquest Diamonds Inc. “**Lithoquest**”).

**2. Description of the transaction:**

The Company acquired all of the issued and outstanding securities of Lithoquest, a private company existing under the laws of British Columbia and issued 21,391,668 common shares to Lithoquest for pro rata distribution to its shareholders pursuant to a share exchange agreement which resulted in a reverse take-over of the Company (the “**Transaction**”). Each Lithoquest shareholder received one common share of the Company and one-quarter of one common share purchase warrant for each share of Lithoquest held at closing.

Immediately prior to the Transaction, the Company changed its name from “Consolidated Westview Resource Corp.” to “Lithoquest Diamonds Inc.”.

**3. Effective date of the transaction:**

November 23, 2017.

**4. Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:**

Not applicable.

**5. Date of the reporting issuer’s first financial year-end after the transaction if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:**

March 31, 2018, being the financial year end of the Company and Lithoquest.

**6. The periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:**

As the Transaction qualifies as a reverse acquisition as defined under Canadian GAAP applicable to publicly accountable enterprises, this information is not required.

**7. The documents that were filed under National Instrument 51-102 that described the transaction and where those documents can be found in electronic format if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies::**

A copy of the filing statement dated as of November 15, 2017 disclosing the Transaction can be found under the Company's SEDAR profile at [www.sedar.com](http://www.sedar.com).

Dated: December 4<sup>th</sup>, 2017.