

LITHOQUEST DIAMONDS INC.

**Annual General and Special Meeting
to be held on November 15, 2018**

**Notice of Annual General and Special Meeting
and
Information Circular**

September 18, 2018

LITHOQUEST DIAMONDS INC.

2000 - 1066 West Hastings Street,
Vancouver, BC V6E 3X2

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING
OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Lithoquest Diamonds Inc. (the “**Company**”) will be held at Suite 2600 – 1066 West Hastings Street, Vancouver, British Columbia, on Thursday, November 15, 2018, at 11:00 a.m. (Vancouver Time). At the Meeting, the shareholders will receive the financial statements of the Company for the years ended March 31, 2014, 2015, 2016, 2017 and 2018, together with the auditor’s reports thereon, and consider resolutions to:

1. fix the number of directors at four;
2. elect directors for the ensuing year;
3. appoint Manning Elliott LLP, Chartered Accountants, as auditor of the Company for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
4. consider and if deemed appropriate, to pass an ordinary resolution to approve and adopt a new stock option plan, as described in the information circular that accompanies this notice under the heading "Particulars of Matters to be Acted Upon - Adoption of New Stock Option Plan"; and
5. transact such other business as may properly be put before the Meeting.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the “**Board**”) requests that all shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to Computershare Trust Company of Canada (“**Computershare**”). If a shareholder does not deliver a proxy to Computershare, Attention: Proxy Department, 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1, by 11:00 a.m. (Vancouver Time) on November 13, 2018 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on September 18, 2018 will be entitled to vote at the Meeting.

An information circular and a form of proxy accompany this notice.

DATED at Vancouver, British Columbia, the 18th day of September, 2018.

ON BEHALF OF THE BOARD

“Bruce Counts”
Bruce Counts
President and Chief Executive Officer