

KOVO HEALTHTECH CORPORATION

Notice of Annual General and Special Meeting of Shareholders

Notice is hereby given that an annual general and special meeting (the "**Meeting**") of the holders (the "**Shareholders**") of common shares (the "**Common Shares**") of Kovo HealthTech Corporation ("**KOVO**" or the "**Corporation**") will be held at 18 King Street East, Suite 1400, Toronto, Ontario, M5C 1C4 on December 8, 2022 at 10:30am (Eastern time) for the following purposes:

- (a) to receive the audited financial statements of the Corporation for the year ended December 31, 2022, and the report of the auditors thereon;
- (b) to set the number of directors of the Corporation at four (4);
- (c) to elect directors of the Corporation for the ensuing year;
- (d) to confirm the appointment of SRCO Professional Corporation, Chartered Accountants as auditors of the Corporation for the ensuing year and to authorize the board of directors (the "**Board of Directors**") to fix their remuneration;
- (e) to consider and, if thought advisable, to pass, with or without variation, a resolution to authorizing approving amendments to the Equity Incentive Plan of the Company to increase its limits; and
- (f) to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular accompanying this Notice of Meeting.

The record date for determining the Shareholders entitled to receive notice of and vote at the Meeting is the close of business on October 25, 2023 (the "**Record Date**"). Only Shareholders whose names have been entered in the applicable register of Shareholders as of 5pm (Eastern time) on the Record Date are entitled to receive notice of and vote at the Meeting. Those Shareholders of record will be included in the list of Shareholders prepared as at the Record Date and will be entitled to vote the Common Shares recorded therein at the Meeting.

A Shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting or any adjournment or postponement thereof in person are requested to date, sign and return the accompanying form of proxy for use at the Meeting or any adjournment or postponement thereof. To be effective, such proxy must be received by the Corporation's transfer agent, Computershare Investor Services Inc., by 10:30am (Eastern time) on December 6, 2023, or two business days prior to the time of the reconvening of any adjournment or postponement of the Meeting.

If you are an unregistered holder of Common Shares and have received these materials through your broker, investment dealer, bank, trust corporation, trustee or other intermediary, please complete and return the form of proxy provided to you by your intermediary in accordance with the instructions provided therein.

Corporation filings and financial statements may be found on www.sedar.com. To request a hard copy by mail, please contact us by email at investors@kovo.co or by phone at 1-866-558-6777.

If you require any assistance in completing your form of proxy, please contact Computershare by calling toll free within North America at 1-866-732-8683 or by visiting www.investorvote.com for more information.

DATED at Toronto, Ontario this 2nd day of November 2023.

**BY ORDER OF THE BOARD OF DIRECTORS OF KOVO
HEALTHTECH CORPORATION**

(signed) ***“Greg Noble”***

Greg Noble
Chief Executive Officer