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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

August 18, 2021

British Columbia Securities Commission

701 W Georgia Street
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

Re: Millbank Mining Corp.

We refer to the prospectus of Millbank Mining Corp. (the "Company") dated August 18, 2021 relating to enable the Company to become a reporting issuer pursuant to the applicable securities legislation in the Province of British Columbia.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated March 4, 2021 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at November 30, 2020;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on July 27, 2020 to November 30, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in dark ink that reads "DMCL".

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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