



British Columbia  
Securities Commission

**RECEIPT**

**Millbank Mining Corp.**

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **July 2, 2021**.

**July 5, 2021**

*Allan Lim*

Allan Lim, CPA, CA  
Manager, Corporate Finance

SEDAR Project Number 3246671