

**PRIMARY HYDROGEN CORP.**  
**(formerly, Millbank Mining Corp.)**  
**540 5 Avenue SW, Suite 1410**  
**Calgary, AB T2P 0M2**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the "**Meeting**") of the shareholders ("**Shareholders**") of Primary Hydrogen Corp. (formerly, Millbank Mining Corp.) (the "**Company**") will be held at Waterfront Centre, 200 Burrard Street, Suite 1200, Vancouver, BC, V7X 1T2 on Monday, September 22, 2025, at 10:00 a.m. PST. At the Meeting, Shareholders will receive the financial statements for the financial years ended November 30, 2024, and 2023, together with the auditor's reports thereon and consider resolutions to:

1. fix the number of directors at three;
2. elect directors for the ensuing year;
3. appoint DMCL Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors to determine the remuneration to be paid to the auditor;
4. consider and, if thought fit, to pass, with or without variation, an ordinary resolution to approve the Company's proposed 10% rolling omnibus equity incentive plan to replace the Company's existing 10% rolling stock option plan and omnibus equity incentive plan, as more fully described in the information circular accompanying this notice of Meeting under the heading "Particulars of Other Matters to be Acted Upon – Approval of New Omnibus Equity Incentive Plan"; and
5. transact such other business as may properly be put before the Meeting.

The Company's Board of Directors has fixed August 8, 2025 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to receive such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular. Only Shareholders of record at the close of business on August 8, 2025, will be entitled to vote at the Meeting.

If you are a registered Shareholder of the Company and are unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Odyssey Trust Company ("**Odyssey**"), Attention: Proxy Department, United Kingdom Building, 350 – 409 Granville Street, Vancouver, British Columbia, V6C 1T2, no later than 10:00 a.m. PST on Thursday, September 18, 2025 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of any adjournment or postponement of the Meeting.

If you are a non-registered Shareholder and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

An information circular and a form of proxy accompany this notice.  
DATED at Vancouver, British Columbia, the 8th day of August 2025.

**ON BEHALF OF THE BOARD**

*"Benjamin Asuncion"*

Benjamin Asuncion  
Chief Executive Officer and Director

**PLEASE VOTE. YOUR VOTE IS IMPORTANT. WHETHER OR NOT YOU EXPECT TO ATTEND THE MEETING, PLEASE COMPLETE, SIGN AND DATE THE ENCLOSED FORM OF PROXY AND PROMPTLY RETURN IT IN THE ENVELOPE PROVIDED.**