

**FREMONT GOLD LTD.**  
#1500 – 409 Granville Street  
Vancouver, BC V6C 1T2

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TAKE NOTICE** that the annual general meeting (the “**Meeting**”) of shareholders of Fremont Gold Ltd. (the “**Company**”) will be held via video conference on **Wednesday, October 20, 2021** at 10:00 a.m. (*Vancouver time*) for the following purposes:

1. to receive and consider the audited annual financial statements of the Company for the fiscal year ended March 31, 2021 and the auditor’s reports thereon;
2. to fix the number of directors of the Company at four (4) for the ensuing year;
3. to elect directors for the ensuing year;
4. to appoint DeVisser Gray LLP as the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution to approve the continuation of the Company’s 2018 stock option plan for the ensuing year, as more particularly described in the management information circular (the “**Information Circular**”) accompanying this notice; and
6. to transact any other business which may properly come before the Meeting, or any adjournment thereof.

**This year, as part of our corporate social responsibility in response to COVID-19, and in order to mitigate potential risks to the health and safety of our shareholders, employees, communities and other stakeholders, the Company will not be permitting in person voting at the Meeting, and shareholders must vote by proxy in advance of the Meeting in order to have their votes counted.**

To ensure the safety of our shareholders and other stakeholders entitled to attend the Meeting amidst the ongoing COVID-19 pandemic, the Company is conducting a virtual Meeting which allows participation via video conference. The Meeting will be deemed to be held at the Company’s registered office located at Suite 1200 – 750 West Pender Street, Vancouver, British Columbia, V6C 2T8. Registered shareholders and validly appointed proxyholders may attend the Meeting by contacting Paul Hansed, CFO of the Company, at (604) 505-8172 or by email at [paul@fremontgold.net](mailto:paul@fremontgold.net) to obtain a web link that will permit them to attend the Meeting by video conference.

Accompanying this notice of Meeting is the Information Circular, a form of proxy (“**Proxy**”) or voting instruction form (“**VIF**”), and a form whereby shareholders can request to be added to the Company’s supplemental mailing list. The Information Circular provides more detailed information relating to the matters to be addressed at the Meeting, and forms part of this Notice.

The board of directors have fixed the close of business on September 15, 2021 as the record date for determining the shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof.

Due to the COVID-19 pandemic and issues related to the verification of shareholder identity via video conference, **in person voting will not be permitted at the Meeting.** If you are a registered shareholder and wish to have your vote counted, you will be required to complete, date, sign and return, in the envelope provided for that purpose, the accompanying Proxy for use at the Meeting or any adjournment thereof. To be effective, the Proxy must be received by our transfer agent, Computershare Investor Services Inc., by no later than 10:00 a.m. (*Vancouver time*) on Monday October 18, 2021 or no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time to which the Meeting may be adjourned or postponed. Alternatively, you may vote by telephone or via the internet following the instructions provided on the Proxy and in the Information Circular.

If you are a non-registered holder of Company shares and have received this notice of Meeting and accompanying materials through an intermediary, such as an investment dealer, broker, custodian, administrator or other nominee, or a clearing agency in which the intermediary participates, please complete and return the form of VIF provided to you in accordance with the instructions provided therein.

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of Proxy, you should contact Computershare Investor Services Inc. by telephone at 1-800-564-6253 (toll free in North America), by fax at 1-866-249-7775 or by e-mail at [service@computershare.com](mailto:service@computershare.com).

DATED at Vancouver, British Columbia, this 15<sup>th</sup> day of September, 2021.

**ON BEHALF OF THE BOARD OF DIRECTORS  
OF FREMONT GOLD LTD.**

By: "Dennis Moore"  
President and CEO

**Whether or not you expect to attend the Meeting via telephone conference, please submit the accompanying Proxy or VIF well in advance of the voting deadline of 10:00 a.m. (Vancouver time) on Monday October 18, 2021 or no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time to which the Meeting may be adjourned or postponed. In person voting will not be permitted at the Meeting due to the COVID-19 pandemic and issues related to the verification of shareholder identity via video conference. The accompanying Information Circular provides further information respecting proxies and the matters to be considered at the Meeting and is deemed to form part of this notice of Meeting.**

*These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.*