

FORM 51-102F3
MATERIAL CHANGE REPORT

1. Name and Address of Company

Huntington Exploration Inc. (“**Huntington**” or the “**Company**”)
Eau Claire Place II, 440, 521-3rd Ave S. W.
Calgary, AB T2P 3T3

2. Date of Material Change

April 6, 2021

3. News Release

A press release was disseminated on April 6, 2021 via GlobeNewswire.

4. Summary of Material Change

Mr. Bryan Wilson has been appointed President, Chief Executive Officer and a director of the Company. In addition, Joseph Mullin, Marc Sontrop and Mark Santarossa have been appointed to the Company’s board of directors. Mr. Christopher Brown, P.Eng, the previous interim President and Chief Executive Officer will remain as an Advisor to the Board and Mr. Sameer Uplenchwar the interim Chief Financial Officer will remain in that role, but has resigned as a director of the Company. In addition, Mr. Frank Busch, a specialist on Indigenous First Nations Affairs will remain as a director of the Company. Mr. Robert Verhelst also resigned as a director of the Company.

5. Full Description of Material Change

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The board of directors of the Company now consists of: Bryan Wilson, Frank Busch, Joseph Mullin, Marc Sontrop and Mark Santarosa.

5.2 Disclosure for Restructuring Transactions

Not Applicable

6. Reliance on Section 7.1(2) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

The name and business number of the executive officer of the Corporation who is knowledgeable about the material change and this report is:

Bryan Wilson, President and CEO
Tel: 587-351-3538
Email: huntington@helioscorp.ca

9. Date of Report

April 6, 2021