

**FORM 51-101F3
REPORT OF MANAGEMENT AND DIRECTORS
ON OIL AND GAS DISCLOSURE**

Terms to which a meaning is ascribed in National Instrument 51-101 have the same meaning herein.

Report of Management and Directors on Reserves Data and Other Information

Management of Angel Wing Metals Inc. (the “Company”) are responsible for the preparation and disclosure of information with respect to the Company’s oil and gas activities in accordance with securities regulatory requirements as at December 31, 2022.

The Board of Directors of the Company has reviewed the oil and gas activities of Company and has determined that the Company has no reserves as of December 31, 2022.

An independent qualified reserves evaluator or qualified reserves auditor has not been retained to evaluate the Company’s reserves data. No report of an independent qualified reserves evaluator or qualified reserves auditor will be filed with securities regulatory authorities with respect to the financial year ended on December 31, 2022

The Board of Directors has reviewed the Company’s procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management.

(a). the content and filing with securities regulatory authorities of Form 51-101F1 containing information detailing the Company’s oil and gas activities; and

(b). the content and filing of this report.

(signed) “Marc Prefontaine”
Marc Prefontaine
President & CEO

(signed) “Remantra Sheopaul”
Remantra Sheopaul
Chief Financial Officer

(signed) “Marc Sontrop”
Marc Sontrop
Director

(signed) “Mark Santarossa”
Mark Santarossa
Director

Dated: September 13, 2023