

EARLY WARNING REPORT

**Made Pursuant To
Multilateral Instrument 62-104 – *Take-Over Bids and Issuer Bids* and
National Instrument 62-103 – *The Early Warning System and Related Take-Over Bid and Insider
Reporting Issues***

**RELATING TO THE ACQUISITION OF SECURITIES IN THE CAPITAL OF
WESTKAM GOLD CORP.**

The undersigned hereby certifies:

1. Name and address of the offeror:

Dana Dziurzynski
206 Main Street
Big River, SK S0J 0E0

2. The designation and number or principal amount of securities and the offeror's security holding percentage in the class of securities of which the offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file this Report, and whether it was ownership or control that was acquired in those circumstances:

Dana Dziurzynski ("Mr. Dziurzynski") acquired ownership and control of 6,250,000 units (the "Units") of WestKam Gold Corp. (the "Issuer") pursuant to a non-brokered private placement (the "Placement"). Each Unit is comprised of one common share in the capital of the Issuer (the "Shares") and one common share purchase warrant (the "Warrants"). Each Warrant entitles Mr. Dziurzynski to purchase an additional Share at a price of \$0.05/Share until May 16, 2020.

The 6,250,000 Shares represent approximately 2.9% of the issued and outstanding shares of the Issuer as at May 16, 2017.

3. The designation and number or principal amount of securities and the offeror's security holding percentage in the class of securities immediately after the transaction or occurrence:

Prior to the Placement, Mr. Dziurzynski owned and controlled an aggregate of 19,772,500 Shares and 12,000,000 Warrants of the Issuer.

Upon completion of the Placement, Mr. Dziurzynski now has ownership and control over an aggregate of 26,022,500 Shares of the Issuer representing approximately 12.2% of the issued and outstanding Shares of the Issuer on a non-diluted basis.

On a partially diluted basis (assuming the exercise of all 44,272,500 Warrants of the Issuer held by Mr. Dziurzynski), Mr. Dziurzynski would have ownership and control over approximately 20.7% of the issued Shares of the Issuer.

4. Designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in item (3) above, over which:

- a. The offeror, either alone or together with any joint actors, has ownership and control;

Refer to paragraphs 2 and 3 above.

- b. The offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor; and**

Not applicable.

- c. The offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.**

Not applicable.

5. Name of the market in which the transaction or occurrence took place:

The Issuer's Shares trade on the TSX Venture Exchange.

6. Value, in Canadian dollars, of any consideration offered per security if the offeror acquired ownership of a security in the transaction of occurrence:

The 6,250,000 Units were purchased from the Issuer at a price of \$0.02/Unit for a total of \$125,000.

7. The purpose of the offeror and any joint actors in effecting the transaction or occurrence, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:

The Units were acquired by Mr. Dziurzynski for investment purposes and these security holdings will be evaluated by Mr. Dziurzynski and the investment increased or decreased from time to time at his discretion.

8. The general nature and the material term of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:

A subscription agreement was entered into between the Issuer and Mr. Dziurzynski setting out the price for the purchase of the Units and other general terms customary for transactions of this nature.

9. The names of any joint actors in connection with the disclosure required herein:

Not applicable.

10. In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the offeror:

Refer to paragraph 6 above.

11. If applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements in respect of the reporting issuer's securities:

Not applicable.

12. If applicable, a description of the exemption from securities legislation being relied on by the offeror and the facts supporting that reliance:

Not applicable.

Dated: May 16, 2017

"Dana Dziurzynski"
Dana Dziurzynski