

## **ANNUAL AND SPECIAL MEETING FOR ROCKY MOUNTAIN LIQUOR INC NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS**

You are receiving this notification as Rocky Mountain Liquor Inc. ("Rocky") has decided to use the notice and access model for delivery of meeting materials to holders ("Shareholders") of common shares of Rocky ("Common Shares"). Under notice and access, Shareholders still receive a proxy or voting instruction form enabling them to vote at the Company's meeting. However, instead of a paper copy of the Management Information Circular certain Shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will reduce the cost of printing and mailing materials to Shareholders.

### **MEETING DATE AND LOCATION:**

WHEN: Wednesday December 5, 10:00 a.m. (EST)

WHERE: Sheraton Centre Toronto Hotel, 123 Queen St West, Toronto, ON M5H 2M9

### **BUSINESS OF THE MEETING**

The specific details of the matters to be brought before the Meeting are set forth in the Management Information Circular and Proxy Statement dated October 19, 2018.

**Shareholders are reminded to view the Management Information Circular prior to voting.**

### **The purposes of the Meeting are:**

1. To receive the consolidated financial statements for the year ended December 31, 2017;
2. To vote to fix the number of directors to be elected at the Meeting to four (4). Information respecting to fix the number of directors can be found under the heading "Election of the Directors of the Corporation" on page 6 of the Management Information Circular;
3. To vote in relation to the election of the directors named in the Management Information Circular accompanying this proxy. Information respecting the election of directors can be found under the heading "Election of the Directors of the Corporation" on page 6 of the Management Information Circular;
4. To vote to continue the Stock Option Plan. Information respecting the continuation of the Stock Option Plan can be found under the heading "Continuation of Stock Option Plan" on page 6 of the Management Information Circular;
5. To appoint Auditors and authorize the directors to fix the auditors' remuneration. Information respecting the appointment of Auditors and authorize the directors to fix the auditors' remuneration can be found under the heading "Appointment of the Auditors of the Corporation" on page 7 of the Management Information Circular;
6. To transact such other business as may properly come before the meeting or any adjournment or postponement thereof.

### **THE RIGHT TO VOTE**

Holders of Common Shares as at the close of business on October 18, 2018 are entitled to receive notice of and to attend and vote at the Meeting, or any adjournment or postponement of the Meeting.

### **STRATIFICATION**

Rocky has determined that all registered shareholders will receive a paper copy of the Information Circular and

Annual Statements, whereas beneficial shareholders will only receive this notice and a voting instruction form or proxy form.

The process of sending this notification to beneficial Shareholders without standing instructions and the Management Information Circular to registered Shareholders and to beneficial Shareholders with standing instructions to receive a paper copy thereof is known as “stratification” and is permitted under the rules of “notice and access.” If your Common Shares are registered in the name of a nominee (usually a trust company, securities broker or other financial institution), you are a beneficial Shareholder. If your Common Shares are registered in your name you are a registered Shareholder.

### **REGISTERED SHAREHOLDERS**

In order to be valid and acted upon at the Meeting, completed proxies must be received by Computershare using the below methods, by 10:00 a.m. (EST) on Monday December 3, 2018 or, in the case of any adjournment or postponement of the Meeting, at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the adjourned or postponed Meeting. A person appointed as a proxyholder need not be a Shareholder. See the Information Circular for further instructions.

INTERNET: [www.investorvote.com](http://www.investorvote.com)

TELEPHONE: 1-866-732-8683

MAIL: Computershare Trust Company of Canada, 9<sup>th</sup> Floor Proxy Department, 100 University Avenue, Toronto, Ontario, M5J 2W1

### **BENEFICIAL SHAREHOLDERS**

Beneficial shareholders are asked to return their proxies using one of the following methods at least one (1) business day in advance of the proxy deposit date set out in the accompanying proxy or voting instruction form.

INTERNET: [www.proxyvote.com](http://www.proxyvote.com)

TELEPHONE: 1-800-474-7493 (ENGLISH) OR 1-800-474-7501 (FRENCH)

FACSIMILE: 905-507-7793

MAIL: Data Processing Centre, PO Box 2800 STN LCD Malton, Mississauga ON, Canada, L5T 2T7

### **WEBSITES WHERE MEETING MATERIALS ARE POSTED**

Materials can be viewed online at [www.SEDAR.com](http://www.SEDAR.com) or at the following internet address:  
<http://www.ruminvestor.com/investor-relations/annual-reports/>

### **HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS**

Beneficial Shareholders may request paper copies of the meeting materials, Management Information Circular, Annual Financial Statements and Annual Management Discussion and Analysis, be sent to them by postal delivery at no cost. Requests for meeting materials may be made up to one year from the date the Management Information Circular was filed on SEDAR.

Requests for paper copies can be made by calling Sarah Stelmack, CFO, Rocky Mountain Liquor at 780-483-8183.

Requests should be received at least 5 business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of such date and the meeting date.

### **QUESTIONS**

Shareholders with questions about the Meeting or about notice and access, can call Sarah Stelmack, CFO, Rocky Mountain Liquor at 780-483-8183.

By order of the Board of Directors of Rocky Mountain Liquor Inc.

*“Peter J. Byrne” (signed)*

President, Chief Executive Officer

October 19, 2018