



NOTICE OF CHANGE OF AUDITOR

September 21, 2023

TO: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Newfoundland and Labrador Securities Commission
Nova Scotia Securities Commission
Autorité des Marchés Financiers du Québec
Financial and Consumer Affairs Authority of Saskatchewan
TSX Venture Exchange

AND TO: Grant Thornton LLP, Suite 1600, 333 Seymour Street, Vancouver, BC, V6B 0A4

AND TO: PricewaterhouseCoopers LLP Stantec Tower, 10220 103 Avenue NW, 22nd Floor, Edmonton, Alberta, T5J 0K4

ROCKY MOUNTAIN LIQUOR INC. (the “Company”) hereby gives the following notice in accordance with National Instrument 51-102 -Continuous Disclosure Obligations (“NI 51-102”) of the Canadian Securities Administrators:

TAKE NOTICE THAT:

1. Effective September 11, 2023,
 - (a) Grant Thornton LLP, Chartered Professional Accountants (the “Former Auditor”), has resigned as Auditor of the Company; and
 - (b) PricewaterhouseCoopers LLP, Chartered Professional Accountants (the “Successor Auditor”), has agreed to act as the Company’s Auditor until the close of the next Annual General Meeting of the Company.

2. There were no modifications contained in any of the audit reports prepared by the Former Auditor since the beginning of the Company's relevant period (as defined in NI 51-102) having commenced at the beginning of the Company's two most recently completed financial years and ending on the date hereof.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Company's Audit Committee and the Board of Directors of the Company.
4. In the opinion of the Company, there have been no "reportable events" (as defined in NI 51-102) between the Company and the Former Auditor or the Successor Auditor.

Yours truly,

"Sarah Stelmack"

Sarah Stelmack, CFO

ROCKY MOUNTIAN LIQUOR INC.