

**CANADABIS CAPITAL INC.
NOTICE OF CHANGE IN YEAR-END**

March 15, 2017

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs:

**Re: CanadaBis Capital Inc. (the “Corporation”)
Notice Pursuant to Section 4.8 of National Instrument 51-102 (“NI 51-102”)**

We write pursuant to Section 4.8 of National Instrument 51-102 to advise of the Corporation's intent to change its year-end from **November 30** to **December 31**. Capitalized terms used herein and not defined herein have the meanings ascribed to such terms in NI 51-102.

In response to the specific items referred to in Section 4.8, we advise as follows:

1. Change in Financial Year-End

The Corporation has determined to change the year-end of the Corporation from **November 30** to **December 31**.

2. Reasons for the Change

To align the Corporation's financial reporting with the majority of publicly traded companies and to facilitate the process of completing a Qualifying Transaction pursuant to TSX Venture Exchange Policy 2.4.

3. Relevant Dates for Financial Reporting Purposes

Old Financial Year End – November 30, 2016

New Financial Year End – December 31, 2017

4. The length and ending dates of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the Corporation's Transition Year and its New Financial Year:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
13 months ended December 31, 2017	Period ended November 30, 2016 (incorporated on November 29, 2016)	12 months ended December 31, 2018	13 months ended December 31, 2017	4 months ended March 31, 2017 7 months ended June 30, 2017 10 months ended September 30, 2017	None (incorporated on November 29, 2016)	3 months ended March 31, 2018 6 months ended June 30, 2018 9 months ended September 30, 2018	3 months ended March 31, 2017 6 months ended June 30, 2017 9 months ended September 30, 2017

5. Filing Deadlines, prescribed under sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Corporation's Transition Year.

Annual financial statements for the 9 month transition year ended December 31, 2017 will be required to be filed on or before April 30, 2018.

Interim financial statements for the 4 month period ended March 31, 2017 will be required to be filed on or before May 30, 2017.

Interim financial statements for the 7 month period ended June 30, 2017 will be required to be filed on or before August 29, 2017.

Interim financial statements for the 10 month period ended September 30, 2017 will be required to be filed on or before November 29, 2017.