



February 22, 2017

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Final Prospectus of CanadaBis Capital Inc.

We refer to the final prospectus of CanadaBis Capital Inc. (the "Issuer") dated February 22, 2017 (the "Prospectus"), relating to the offering of common shares of the Issuer.

We hereby consent to being named in the Prospectus as counsel for the Issuer on the face page of the Prospectus and to the use of our opinions with respect to the eligibility of the investments and related Canadian federal tax opinions.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from any opinion that we have expressed or that are within our knowledge as a result of our participation in the preparation of the Prospectus.

This letter is provided solely for the purpose of assisting you in discharging your responsibilities and may not be relied on by any other person for any other purpose.

Yours truly,

"TINGLE MERRETT LLP"

A handwritten signature in black ink, appearing to be "S. Reeves", written over a horizontal line.