



Dear Shareholders,

I hope this letter finds you in good health and high spirits. As a vital part of Canadabis Capital, we value your commitment and trust in our organization. We are pleased to provide you with an update on our financial performance for the last year, as well as an optimistic outlook for the future.

Financial Performance Analysis:

Over the past year, Canadabis Capital has demonstrated resilience and continued to make significant strides in the cannabis industry, despite the various challenges faced. We are pleased to announce that our financial performance has remained robust, highlighting our commitment to delivering value to our shareholders.

Revenue Growth:

Our revenues have shown steady growth, This can be attributed to our aggressive sku (stock keeping unit) expansion strategy, wherein we successfully launched a number of new offerings, upgraded existing ones, and expanded our internal branding operations.

Profitability:

Canadabis Capital achieved profitability in the last year thanks to diligent cost management and efficient resource allocation. Our focus on operational excellence and streamlining our processes has allowed us to optimize our profitability margins, enhancing shareholder value.

Market Share:

We are proud to maintain and strengthen our competitive position within the burgeoning cannabis market. Our market share has increased by significant amounts reflecting the success of our brand, product quality, and strong customer loyalty.

Compliance with Legalities:

At Canadabis Capital, we prioritize maintaining strict adherence to all legal requirements and regulations governing the cannabis industry. We are dedicated to building a sustainable business that complies with local, regional, and national laws, ensuring that every decision we make is within a responsible and ethical framework. Our commitment to transparency and compliance remains unwavering.



Positive Outlook:

Looking ahead, the future looks promising for Canadabis Capital. We believe that the following key factors will contribute to our continued success:

1. Expansion Opportunities:

We have identified potential expansion opportunities in new markets domestically and internationally. By deploying our proven business model and leveraging our existing expertise, we are confident in seizing these prospects for further growth.

2. Product Innovation:

Continual research and development activities are underway to enhance our existing product portfolio. We aim to introduce innovative offerings that cater to changing consumer preferences, positioning us as a leader in the cannabis industry.

3. Strategic Partnerships:

We are actively pursuing strategic partnerships and collaborations with reputable organizations within and outside the cannabis sector. By leveraging shared expertise, resources, and networks, we can mutually drive growth and maximize value for shareholders.

4. Operational Excellence:

Canadabis Capital remains committed to optimizing operational efficiency through process improvements, automation, and digitization. These efforts will help streamline our supply chain, reduce costs, and enhance our competitive advantage.

We are confident that our resilient business model, focus on compliance, and commitment to delivering strong financial results will continue to create sustainable long-term value for our shareholders.

In conclusion, we extend our gratitude for your ongoing support and trust in Canadabis Capital. We are committed to maintaining utmost transparency and corporate governance to safeguard your interests. As always, we welcome any feedback, questions, or suggestions you may have.



Wishing you a healthy and prosperous future.

Sincerely,

CANADABIS CAPITAL INC.

Travis McIntyre, President & CEO

A handwritten signature in blue ink, appearing to read 'Travis McIntyre', is written over a blue horizontal line.

For more information on CanadaBis Capital, 1998643 (Stigma Grow), or INDICative Collection please visit:

www.canadabis.com

www.stigmagrow.ca

www.indicativecollection.ca

or contact:

Investor Relations Info@CanadaBis.com 1-888-STI-GMA1

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION:

This letter to shareholders includes certain "forward-looking statements" under applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to our business and operations; timing of the Company's profitability; the demand and sales volumes of the Company's products, and our general business plans. Forward-looking statements are necessarily based upon a number of assumptions including: the ability of the Company's products to compete with the pricing and product availability on the black-market; the market demand for the Company's products; and assumptions concerning the Company's competitive advantages. These assumptions, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause actual results and future events to differ materially from those expressed or implied by such forward-looking statements. Such factors include, but are not limited to: compliance with extensive government regulation, the general business, economic, competitive, political and social uncertainties; ability to sustain or create demand for a product; requirement for further capital; delay or failure to receive board, shareholder or regulatory approvals; the results of operations and such other matters as set out in the Company's continuous disclosure on SEDAR at www.sedar.com. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Investors are cautioned that forward-looking information is not based on historical facts but instead reflects management's expectations, estimates or projections concerning future results or events based on the opinions, assumptions and estimates of management considered reasonable at the date the statements are made. Although we believe that the expectations reflected in such forward-looking information are reasonable, such information involves risks and uncertainties, and undue reliance should not be placed on such information, as unknown or unpredictable factors could have a material adverse effect on our future results, performance or achievements. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking information prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, believed, estimated or expected. Although the Company has attempted to identify important risks, uncertainties and factors which could cause actual results to differ materially, there may be others that cause results not to be as anticipated, estimated or intended. Company does not intend, and does not assume any obligation, to update this forward-looking information except as otherwise required by applicable law.