

KIPLIN METALS INC. (the "Company")
2200 HSBC Building, 885 West Georgia Street,
Vancouver, B.C., V6C 3E8

COVER LETTER FOR RESTATED ANNUAL FINANCIAL STATEMENT
(The "Cover Letter")

To: British Columbia Securities Commission
And To: Alberta Securities Commission

The Company is restating its Annual Financial Statement for the year ended December 31, 2021, due to a clerical error whereby an incorrect version was submitted. The Company confirms no material changes in the restated Annual Financial Statement.

Dated as of the 2nd day of May, 2022

KIPLIN METALS INC.

A handwritten signature in black ink, appearing to read 'Richard Ko', is written over a horizontal line.

Richard Ko, Director