



May 19, 2017

VIA SEDAR

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**RE: iMetal Resources Inc. (the “Company”)
Advance Notice of Meeting and Record Date**

We advise you of the following dates in connection with the Company’s upcoming Annual General Meeting of Shareholders:

Meeting Type:	Annual General Meeting
:	July 27, 2017
Meeting Location:	Vancouver, BC
Record Date for Notice:	June 16, 2017
Record Date for Voting:	June 16, 2017
Beneficial Ownership Determination Date:	June 16, 2017
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description Number	CUSIP	ISIN
Common Shares	45250A109	CA45250A1093

Best Regards,
IMETAL RESOURCES INC.

“Johan Grandin”

Johan Grandin
CEO & Director

