



IMETAL RESOURCES INC.

**NOTICE OF CHANGE OF AUDITOR**

TO: British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange  
Davidson & Company LLP, Chartered Professional Accountants  
De Visser Gray LLP, Chartered Professional Accountants

DATED: July 24<sup>th</sup>, 2018.

Re: **iMetal Resources Inc.**  
**NOTICE OF CHANGE OF AUDITOR**

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Pursuant to National Instrument 51-102, iMetal Resources Inc. (the "Company") hereby advises that De Visser Gray LLP, Chartered Professional Accountants, has resigned as auditor of the Company effective July 24<sup>th</sup>, 2018. Notice of a change of auditor is provided as follows:

1. There have been no modified opinions expressed in the audit reports of De Visser Gray Chartered Professional Accountants, for their audits of the Company's most recently completed financial year or for any period subsequent to the most recently completed financial period for which an audit report was issued by De Visser Gray Chartered Professional Accountants.
2. The Company is of the opinion that there were no "reportable events" as defined in National Instrument 51-102, which occurred for the Company's two most recently completed financial years or for any period subsequent to the most recently completed financial period of which an auditor's report was issued.
3. The resignation of De Visser Gray LLP, Chartered Professional Accountants, and appointment of Davidson & Company LLP, Chartered Professional Accountants, as the auditor of the Company was considered and approved by the Board of Directors of the Company and by the Audit Committee of the Company.

Best Regards,

**IMETAL RESOURCES INC.**

Per:

A handwritten signature in black ink, appearing to be "Johan Grandin", is written over a horizontal line.

Johan Grandin  
President & CEO

510-580 Hornby Street, Vancouver, BC, V6C 3B6