

PROVIDENCE GOLD MINES INC. (Formerly “Red Hut Metals Inc.”)

Notice of Change in Corporate Structure

Pursuant to Section 4.9 of National Instrument 51-102

1. Names of the parties to the transaction

Not applicable.

2. Description of the Transaction:

The Company changed its name from “Red Hut Metals Inc.” to “Providence Gold Mines Inc.”

3. Effective Date of the Transaction

July 12, 2017

4. Name of each party, if any, that ceased to be a reporting issuer after the Transaction and of each continuing entity

Not applicable

DATED at Vancouver, BC, this 12th of July, 2017.