



## NOTICE OF ANNUAL GENERAL MEETING

**NOTICE** is hereby given that the Annual General Meeting of shareholders of Providence Gold Mines Inc. (the “Company”) will be held at the boardroom at 250-750 West Pender Street, Vancouver, BC on Friday November 3<sup>rd</sup>, 2023, at the hour of 9:00 a.m. (Vancouver time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended December 31, 2021, and 2022, together with the auditor's report thereon.
2. To appoint the auditor for the ensuing year.
3. To fix the number of Directors for the ensuing year at four (4).
4. To elect directors to hold office until the next Annual General Meeting.
5. To consider and, if thought fit, to re-approve the Company’s Equity Incentive Plan.
6. To transact such further or other business as may properly come before the meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

Shareholders unable to attend the Annual General Meeting in person are requested to read the enclosed Information Circular and Proxy, then complete, sign and date the enclosed Proxy and deposit same together with the power of attorney or other authority, if any, under which it was signed within the time and to the location set out in the instructions in the enclosed form of Proxy and Information Circular.

DATED at Vancouver, British Columbia, this 22<sup>nd</sup> day of September 2023.

BY ORDER OF THE BOARD OF DIRECTORS  
OF PROVIDENCE GOLD MINES INC.

/s/ “*Ronald Allan Coombes*”  
President & CEO