

## ITEM 28: STATEMENT OF QUALIFICATIONS AND SIGNATURE PAGE

I, George Nicholson, P.Geol. hereby certify that:

- 1) I am an independent consulting geologist with a business address at 21888 61st Avenue, Langley, B.C., V2Y-2P2.
- 2) I am a graduate of the University of British Columbia (1987) with a B.Sc. in Geology.
- 3) I am a registered Professional Geologist in good standing with the Association of Professional Engineers and Geoscientists of British Columbia. (P.Geol. No.19796)
- 4) I have worked as a geologist for a total of 30 years since graduation from university. I have experience exploring for gold deposits in most parts of Canada, as well as the United States, South America and Mexico
- 5) I have read the definition of "qualified person" set out in National Instrument 43-101 ("NI 43-101") and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirement to be a "qualified person" for the purposes of NI 43-101.
- 6) I am responsible for all sections of the technical report titled " REPORT ON THE HARRISON SOUTH GOLD PROPERTY, SUMMARY OF TECHNICAL INFORMATION AND PROPOSED EXPLORATION PROGRAM" prepared for Melior Resources Inc. dated November 30, 2019 (the "Technical Report"). I visited the Property on December 20 and 21, 2017.
- 7) I have had prior involvement with the Property that is the subject of this Report. I completed reclamation work for Bema Gold Corp. on the adjoining property during the late 1990's and I completed a technical report for Haro Metals Corp on the subject Property dated April 30, 2018. I have also been retained by Bear Mountain Gold Mines to prepare an updated technical report on the adjoining property (referred to as the Harrison Gold Property).
- 8) I am fully independent of the issuer and the Property and the Property owner applying the test in section 1.5 of National Instrument 43-101.
- 9) I have read National Instrument 43-101 and Form 43-101F1, and the Technical Report has been prepared in compliance with that instrument and form.
- 10) As of the date of this certificate, to the best of my knowledge, information and belief, the Technical Report contains all scientific and technical information that is required to be disclosed to make the Technical Report not misleading.

### Original Signed and Sealed

George Nicholson, P.Geol. Dated at Vancouver, B.C. this 31<sup>st</sup> day of January, 2020

