

ULTRA RESOURCES INC.
(formerly Ultra Lithium Inc.)
AMENDED - NOTICE OF MEETING

December 18, 2020

To: All Canadian Securities Regulatory Authorities

Re: **Ultra Resources Inc. (formerly Ultra Lithium Inc.) (the “Company”)**
Annual General & Special Meeting of Shareholders

In connection with section 2.2 of National Instrument 54-101, we wish to advise you of the following information with respect to the Company’s upcoming Annual General & Special Meeting of shareholders:

Issuer:	ULTRA LITHIUM INC.
Meeting Type:	Annual General & Special Meeting
ISIN:	CA90400H1091
CUSIP:	90400H109
Meeting Date:	Friday, February 12, 2021
Record date for Notice:	Friday, December 18, 2020
Record date for Voting:	Friday, December 18, 2020
Beneficial Ownership Determination Date:	Friday, December 18, 2020
Class of securities entitled to receive notice:	COMMON SHARES
Class of securities entitled to vote:	COMMONSHARES Issuer
sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
Meeting location	Vancouver, BC

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

Yours truly,

“Kiki Smith”

Kiki Smith
Chief Financial Officer

cc: Alberta Securities Commission	cc: P.E.I. Securities Commission
cc: Manitoba Securities Commission	cc: Quebec Securities Commission
cc: New Brunswick Securities Commission	cc: Saskatchewan Securities Commission
cc: Nova Scotia Securities Commission	cc: Registrar of Securities – Northwest Territories
cc: Ontario Securities Commission	cc: Registrar of Securities – Yukon Territories
cc: Nunavut Securities Commission	cc: TSX Venture Exchange cc:
Newfoundland Securities Commission	cc: CDS Inc.