



November 21, 2022

British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Notice of Change of Auditor (the “Notice”) – Ultra Lithium Inc.**

We have read the Notice dated November 21, 2022, from Ultra Lithium Inc. delivered to us in accordance with National Instrument 51-102 and, based on our knowledge of the information at this time, we agree with the statements contained in the Notice pertaining to our firm. We advise that we have no basis to agree or disagree with the statements in the Notice pertaining to Davidson & Company.

Yours truly,

A handwritten signature in black ink that reads 'MNP LLP' in a stylized, cursive font.

**Chartered Professional Accountants  
Licensed Public Accountants**