



Developing Lithium Projects  
in Argentina and Canada

**Ultra Lithium Inc.**  
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**NOTICE OF CHANGE OF AUDITOR  
(the “Notice”)**

**Pursuant to Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations**

To: British Columbia Securities Commission  
Alberta Securities Commission

And to: Davidson & Company  
MNP LLP

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), Ultra Lithium Inc. (the “Company”) hereby gives notice and confirms that:

1. Davidson & Company, (“Davidson”) has resigned as auditor of the Company effective October 18, 2022.
2. The Company has appointed MNP LLP (“MNP”) as successor auditor, to hold office commencing October 18, 2022 until the close of the next annual general meeting of the Company.
3. The Audit Committee of the Company’s Board of Directors has considered the resignation of Davidson as auditor and recommended the appointment of MNP as the Company’s successor auditor.
4. The resignation of Davidson as the Company’s auditor and the appointment of MNP as the Company’s successor auditors were approved by the Board of Directors of the Company.
5. Davidson has not expressed any modified opinion in its audit reports related to the annual financial statements of the Company for the two fiscal years preceding the date of this Notice nor any similar reservation on interim financial information for any subsequent periods preceding the date of this Notice.
6. In the opinion of the Company, there were no “reportable events” (as defined in NI 51-102) in connection with the audits of the two most recently completed fiscal years or any subsequent periods preceding the date of this Notice.
7. The contents of this Notice of Change of Auditor have been considered by the Audit committee, and reviewed and approved by the Board of Directors of the Company.

DATED as of the 21st day of November 2022.

**Ultra Lithium Inc.**

“Kiki Smith”

Kiki Smith, Chief Financial Officer