



# ULTRA LITHIUM

Developing Lithium and Gold Projects  
in Argentina, Canada and the US

TSX-V: ULT • OTC QB: ULTXF • FSB: QFB

Ultra Lithium Inc.  
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Canada  
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W [www.ultralithium.com](http://www.ultralithium.com)

June 3, 2025

Attention Shareholders:

## **RE: CHANGE OF ANNUAL GENERAL AND SPECIAL MEETING DATE TO JULY 4, 2025**

The Annual General and Special Meeting of Shareholders of Ultra Lithium Inc. will be held on July 4, 2025.

Due to the possibility of a Canada Post mail strike the Company determined that it would be prudent to change the meeting date from June 11, 2025 to July 4, 2025.

The enclosed Notice of Annual General & Special Meeting of Shareholders and Information Circular were printed prior to the decision to change the meeting date so they refer to the original date of June 11, 2025.

Please note that the amended dates are:

1. Amended meeting date - JULY 4, 2025
2. Amended proxy submission date - JULY 2, 2025 (48 hours prior to the meeting date)

Yours truly,

“Kiki Smith”

Kiki Smith, CPA, CGA, CFO  
Ultra Lithium Inc.  
[kiki@ultralithium.com](mailto:kiki@ultralithium.com)

# ULTRA LITHIUM INC.

## NOTICE OF ANNUAL GENERAL & SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the Annual General & Special Meeting (the “**Meeting**”) of Shareholders of **ULTRA LITHIUM INC.** (the “**Company**”) will be held at Suite 1120 – 789 West Pender Street, Vancouver, British Columbia, CANADA V6C 1H2, on **Wednesday, June 11, 2025**, at the hour of 4:30 p.m.(local time), for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the fiscal year ended October 31, 2024 (with comparative statements relating to the preceding fiscal periods) together with the report of the Auditors thereon;
2. To appoint MNP LLP the auditors for the Company for the ensuing financial year and to authorize the directors to fix the remuneration to be paid to the auditors;
3. To set the number of directors for the ensuing year at four (4);
4. To elect Directors for the ensuing year;
5. To re-approve, ratify and confirm the Company’s 10% Rolling Stock Option Plan for the ensuing year, as set forth in the Information Circular accompanying this Notice;
6. To create a new Control Person of the Company;
7. To approve a Shares for Debt transaction; and
8. To transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice of Meeting. Only shareholders of record at the close of business on May 7, 2025 will be entitled to receive notice of and vote at the Meeting.

The Company is offering its shareholders the option to listen and participate (but not vote) at the Meeting in real time by conference call at the following coordinates:

**Dial:**

1 360 209 5623 US

1 778 907 2071 Canada

Meeting ID: 838 0478 0782

Passcode: 522180

**Internet Link:**

<https://us06web.zoom.us/j/83804780782?pwd=pOVmH4R4atPLE6YKRxpI5Tl1xmO0uR.1>

9. Shareholders are requested to date and sign the enclosed form of proxy and to return it to Odyssey Trust Company, Attn: Proxy Department, Suite 702, 67 Yonge St., Toronto, ON M5E 1J8 (according to the instructions on the proxy), not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time for holding the Meeting. If a shareholder does not deliver a proxy in accordance with these instructions or to the presiding officer of the annual and special meeting, then the shareholder will not be entitled to vote at the Meeting by proxy. To Vote Your Proxy Online please visit: <https://vote.odysseytrust.com> and click on LOGIN. You will require the CONTROL NUMBER printed with your address to the right on your proxy form. If you vote by Internet, do not mail this proxy.

Non-registered shareholders who receive this notice and information circular from their broker or other intermediary should complete and return the proxy or voting instruction form in accordance with the instructions provided with it. Failure to do so may result in the shares of the non-registered shareholders not being eligible to be voted at the Meeting.

An information circular, a form of proxy and voting instruction form accompany this notice.

DATED as of the 15th day of May 2025.

BY ORDER OF  
THE BOARD OF DIRECTORS,

*“Weiguo Lang”*

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Weiguo Lang  
Chief Executive Officer