

SHERPA II HOLDINGS CORP.

NEWS RELEASE

BOARD and MANAGEMENT CHANGES

November 8, 2019 – Vancouver, British Columbia – **Sherpa II Holdings Corp.** (TSXV: SHRP) (the Company”) announces that Rahim Rajwani has resigned as Director effective November 1, 2019. In addition, Emily Davis has resigned as Chief Financial Officer and Corporate Secretary. Thomas O’Neill has been appointed Chief Financial Officer and remains a Director and Chief Executive Officer of the Company. Maria Wells has been appointed as Corporate Secretary of the Company.

The Company wishes to thank Mr. Rajwani for his service and wishes him well in his future endeavors.

For further information, please contact Maria Wells at (604) 288-8005.

On behalf of the Board,

Sherpa II Holdings Corp.

Thomas O’Neill, Director, CEO, and CFO

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