

SHERPA II HOLDINGS CORP.

FINANCIAL STATEMENTS REQUEST FORM

TO REGISTERED AND NON-REGISTERED SECURITYHOLDERS

National Instrument 51-102 requires that the Corporation send annually to the registered holders and beneficial owners of its securities a request form to allow the securityholders to elect to receive a copy of the Corporation's financial statements. If you wish to receive the Corporation's financial statements or other selective securityholder communications, please complete and return this form.

Please note that this card will be mailed each year and both registered and beneficial securityholders must return this card each year to remain on the Corporation's distribution list. **Copies of all previously issued and current annual and quarterly financial statements and related MD&A are available to the public on the SEDAR+ website at www.sedarplus.ca.**

Please check this box if you would like to receive interim financial statements and the related MD&A by email or mail.

Please check this box if you would like to receive annual financial statements and the related MD&A by email or mail.

Alternatively, you may choose to access the report(s) online under the Company's profile on SEDAR+ at www.sedarplus.ca

Name: _____

Address: _____

Postal Code: _____

I confirm that I am a registered or beneficial shareholder of Sherpa II Holdings Corp.

Signature: _____ Date: _____

If you wish to receive such information by email, please email this request to admin@sentinelcorp.ca.

By providing an email address, you will be deemed to be consenting to the electronic delivery to you at such email address of the above selected financial statements:

Email address

If you wish to receive by mail, please mail this request to:

**SHERPA II HOLDINGS CORP.
Attn: Corporate Secretary
#918 – 1030 West Georgia Street
Vancouver, British Columbia, V6E 2Y3**

The Company will use the information collected solely for the mailing of such financial statements and will treat your signature on this form as your consent to the above.

Request form will be mailed each year and Securityholders must return such form each year to receive the documents indicated above. Securityholders will not automatically receive copies of the financial statements unless this card is completed and returned.