

September 29, 2023



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: SHERPA II HOLDINGS CORP.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	October 26, 2023
Record Date for Voting (if applicable) :	October 26, 2023
Beneficial Ownership Determination Date :	October 26, 2023
Meeting Date :	November 30, 2023
Meeting Location (if available) :	Vancouver BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON CLASS	82420H102	CA82420H1029

Sincerely,

Computershare

Agent for SHERPA II HOLDINGS CORP.