

**COPPEREX RESOURCES CORPORATION**

(formerly, Gotham Resource Corp.)  
C/O Discovery Group  
Suite 1020, 800 West Pender Street  
Vancouver, BC, V6C 2V6

**NOTICE OF ANNUAL AND SPECIAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an Annual and Special General Meeting (the “**Meeting**”) of holders of common shares of CopperEx Resources Corporation (formerly, Gotham Resource Corp.) (the “**Company**”) will be held at the offices of Osler, Hoskin & Harcourt LLP, 3000 – 1055 Dunsmuir Street, Vancouver, British Columbia, V7X 1K8 on Monday, October 7, 2024 at 10:00 a.m. (Vancouver Time) for the following purposes (which are further described in the Company’s management information circular (the “**Circular**”) available under the Company’s SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca)):

1. To receive the financial statements for the fiscal year ended December 31, 2023 and the auditor’s reports thereon;
2. To fix the number of directors of the Company to be elected for the ensuing year at five (5);
3. To elect the directors of the Company for the ensuing year;
4. To appoint MNP LLP, as auditors for the ensuing year;
5. To authorize the directors to fix the remuneration of the auditors for the ensuing year;
6. To consider and, if deemed advisable, to pass a resolution to re-approve the Company’s Incentive Stock Option Plan, as is more particularly described in the accompanying Circular; and
7. To transact such other business as may come before the Meeting;

all as more particularly set out in the accompanying Circular. The form of proxy accompanies this notice. The audited financial statements, auditors’ report and management’s discussion and analysis have been delivered to those shareholders who indicated to the Company that they wished to receive copies of same.

The directors have fixed the close of business on August 30, 2024 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the Meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of proxy and deliver it to the Company’s transfer agent: Odyssey Trust Company (Attn: Proxy Department), Suite 702 – 67 Yonge St, Toronto, Ontario, M5E 1J8, by fax, hand, online or by mail in accordance with the instructions set out in the accompanying form of proxy and Circular.

DATED at the City of Vancouver, in the Province of British Columbia, as of the 6<sup>th</sup> day of September, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*David Prins*” \_\_\_\_\_

**David Prins**

Director, President and CEO