

**FORM 45-102F1**  
**Notice of Intention to Distribute Securities under Section 2.8 of**  
**NI 45-102 *Resale of Securities***

**Reporting Issuer**

1. Name of reporting issuer: Alpha Peak Capital Inc. (formerly, Alpha Peak Leisure Inc.) (“**Alpha Peak**”).

**Selling Securityholder**

2. Your name: 2578218 Ontario Ltd., a wholly-owned corporation of Zachary Goldenberg.
3. The offices or positions you hold in the reporting issuer: Zachary Goldenberg is CEO and Director of Alpha Peak.
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?: No.
5. Number and class of securities of the reporting issuer you beneficially own: 4,687,108 post-consolidated common shares (“**Shares**”) of Alpha Peak.

**Distribution**

6. Number and class of securities you propose to sell: 3,044,444 Shares.
7. Will you sell the securities privately or on an exchange or market? Private transaction.

**Warning**

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

**Certificate**

I certify that (i) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed, and (ii) the information given in this form is true and complete.

Date: May 3, 2021

2578218 Ontario Ltd.

Your name (Selling security holder)

“Zachary Goldenberg”

Your signature (or if a company, the signature of your authorized signatory)

Zachary Goldenberg, Director

Name of your authorized signatory