

FIDDLEHEAD RESOURCES CORP.

#1000, 250 - 2nd Street SW
Calgary, Alberta T2P 0C1

NOTICE OF CHANGE OF AUDITOR

Pursuant to NI 51-102 (Part 4.11)

TO: Crowe Mackay LLP
AND TO: PricewaterhouseCoopers
AND TO: Alberta Securities Commission
British Columbia Securities Commission

It is proposed that Fiddlehead Resources Corp. (the "**Corporation**") will change its auditor from Crowe Mackay LLP (the "**Former Auditor**") to PricewaterhouseCoopers (the "**Successor Auditor**") effective as of September 27, 2024.

The Former Auditor resigned at the request of the Corporation on September 27, 2024. The Audit Committee's recommendation to the Board of Directors for the change of auditor was made due to the Corporation's desire to move to a different audit firm.

The Corporation further reports there were no reservations in the Former Auditor's reports on the Corporation's financial statements for the period commencing at the beginning of the Corporation's two most recently completed financial years and ending on the date of resignation of the Former Auditor.

There are no reportable events including disagreements, consultations, or unresolved issues as defined in NI 51-102 (Part 4.11) between the Corporation and the Former Auditor.

The change of the auditor and the recommendation to appoint the Successor Auditor was approved by the Audit Committee and the Board of Directors of the Corporation.

DATED this 17th day of October, 2024.

FIDDLEHEAD RESOURCES CORP.

Per: "Brent Osmond"
Brent Osmond
CEO