

CALM WATERS PARTNERSHIP

ACQUIRES COMMON SHARES OF FIDDLEHEAD RESOURCES CORP.

September 23, 2024 – Calm Waters Partnership (“**Calm Waters**“) today announced that on September 3, 2024, 5 million previously acquired subscription receipts of 1487477 B.C. Ltd., a wholly owned subsidiary of Fiddlehead Resources Corp. (“**Fiddlehead**“) acquired for a purchase price of CAD \$1 million, were exchanged for 5 million common shares (the “**Common Shares**“) and 5 million warrants (the “**Warrants**“) of Fiddlehead in connection with a business combination. As a result of the exchange, as at September 3, 2024, Calm Waters holds 5 million Common Shares, representing 8.00% of the then issued and outstanding Common Shares on a non-diluted basis and 17.00% of the then issued and outstanding Common Shares on a partially-diluted basis, assuming exercise of the 5 million Warrants held by Calm Waters. This news release is being issued with respect to Calm Waters under the early warning provisions of Canadian securities legislation.

A copy of the Early Warning Report that was filed with the applicable securities commissions can be obtained on SEDARplus.ca or by contacting:

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