

DATAMETREX AI LIMITED
NOTICE OF CHANGE OF AUDITOR

TO: BDO Canada LLP

AND TO: MNP LLP

AND TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (**NI 51-102**), Datametrex AI Limited (the “**Corporation**”) hereby gives notice of the following:

1. On October 29, 2018, BDO Canada LLP (“**BDO**”) notified the Corporation that it would decline to stand for reappointment as auditors of the Corporation;
2. BDO has not been proposed for reappointment as auditors of the Corporation;
3. The Board of Directors of the Corporation has considered and approved the resignation of BDO, and the appointment of MNP LLP (“**MNP**”), as the successor auditors of the Corporation, subject to shareholder approval and the formal engagement of MNP;
4. the auditor’s report of BDO on the consolidated financial statements of the Corporation as at December 31, 2017 and 2016 did not express a modified opinion; and
5. there are no “reportable events”, as defined in NI 51-102, in association with this change of auditor.

DATED this 29th day of October, 2018.

DATAMETREX AI LIMITED

Per: /s/ “John Randolph Clifford”

Name: John Randolph Clifford

Title: Chief Financial Officer