

DATAMETREX AI LIMITED

**Notice of Annual and Special Meeting of Shareholders
November 30, 2018**

Notice is hereby given that the annual and special meeting (the “**Meeting**”) of the holders of common shares of **DATAMETREX AI LIMITED** (the “**Corporation**”) will be held at the offices of Gowling WLG (Canada) LLP, Suite 1600, 1 First Canadian Place, 100 King Street West, Toronto, Ontario, Canada on Friday, November 30, 2018 at 10:00 a.m. (Toronto time) for the following purposes:

- (1) to receive the Corporation’s audited financial statements as at and for the financial year ended December 31, 2017 and the auditors’ report thereon, a copy of which is enclosed herewith if so requested or available on www.sedar.com;
- (2) to elect directors;
- (3) to appoint the auditors and to authorize the board of directors to fix their remuneration;
- (4) to re-approve the Corporation’s stock option plan;
- (5) to approve a re-pricing of previously granted stock options; and
- (6) to transact such other business as may properly come before the Meeting or any adjournment thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the management information circular (“**Circular**”) accompanying this Notice of Meeting.

Shareholders are invited to attend the Meeting. *Registered shareholders* who are unable to attend the Meeting in person are requested to read the Circular and the form of proxy which accompanies this notice and to complete, sign, date and deliver the form of proxy, together with the power of attorney or other authority, if any, under which it was signed (or a notarially certified copy thereof) to the Corporation’s transfer agent, TSX Trust Company, 100 Adelaide St. W., Suite 301, Toronto, Ontario M5H 4H1, or by fax at (416) 595-9593, Attention: Proxy Department. *Non-registered shareholders* who receive the Circular and form of proxy through an intermediary must deliver the voting form provided in accordance with the instructions given by such intermediary. To be effective, proxies must be received by TSX Trust Company not later than Wednesday, November 28, 2018 at 10:00 a.m. (Toronto time), or in the case of any adjournment of the Meeting not later than 48 hours prior to the Meeting, excluding Saturdays, Sundays and holidays, or any adjournment thereof.

DATED the 29th day of October, 2018.

By Order of the Board of Directors

“*Andrew Ryu*”

**ANDREW RYU,
CHIEF EXECUTIVE OFFICER AND CHAIRMAN**