

DATAMETREX AI LIMITED

**NOTICE OF CHANGE OF AUDITOR
PURSUANT TO NATIONAL INSTRUMENT 51-102 s.4.11**

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

AND TO: SRCO Professional Corporation, Chartered Professional Accountants
Baker Tilly WM LLP

The notice is given pursuant to section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations* (“**NI 51-102**”).

Datametrex AI Limited (the “**Company**”) hereby confirms:

- (a) the effective date of the resignation of SRCO Professional Corporation (“**Former Auditor**”) as auditor of the Company is June 25, 2021;
- (b) the Former Auditor resigned of its own initiative;
- (c) the resignation of the Former Auditor as auditor of the Company has been considered and approved by the Company’s Board of Directors and the Company’ Audit Committee;
- (d) the appointment of Baker Tilly WM LLP effective September 20, 2021 has been considered and approved by the Company’s Board of Directors and the Company’ Audit Committee;
- (e) there have been no reservations contained in the auditor’s report of the Former Auditor in connection with its audit of the Company’s financial statements; and
- (f) no “reportable events” have occurred as such term is defined in 51-102.

Dated as of the 20th day of September, 2021

DATAMETREX AI LIMITED

Per: “Don Shim”
Don Shim, CFO