

June 6, 2018

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission – New Brunswick
The Office of the Superintendent Securities Consumer, Corporate and Insurance Services
Division Office of the Attorney General – Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Department of Justice, Government of Northwest Territories
Nunavut Securities Office
Office of the Yukon Superintendent of Securities

Dear Sirs:

Re: Crown Capital Partners Inc. (the “Issuer”) – Offering of 5 Year 6.00% Convertible Unsecured Subordinated Debentures (the “Debentures”) - Preliminary Short Form Prospectus dated June 6, 2018

File No.: 1802454

We refer to the (final) short-form prospectus dated June 6, 2018 (the “Prospectus”) of the Issuer relating to the qualification for distribution of the Debentures.

We hereby consent to the reference to our name and legal opinions contained in the Prospectus under the headings “Eligibility for Investment” and “Canadian Federal Income Tax Considerations” and to the reference to our name on the inside cover page of the Prospectus and under the heading “Interest of Experts”.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from our legal opinions provided in the Prospectus or within our knowledge as a result of the services performed by us in connection with such opinions.

MLT AIKINS

WESTERN CANADA'S LAW FIRM

Yours truly,

“MLT Aikins LLP”