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Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Nova Scotia Securities Commission  
The Office of the Superintendent Securities, Consumer, Corporate and Insurance Services  
Division, Office of the Attorney General, Prince Edward Island  
Office of the Superintendent of Securities, Service Newfoundland & Labrador  
Financial and Consumer Services Commission, New Brunswick  
Office of the Superintendent of Securities, Department of Justice, Government of  
Northwest Territories  
Nunavut Securities Office  
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Crown Capital Partners Inc. (the “Company”)**

We refer to the short form prospectus of the above Company dated June 6, 2018 relating to the qualification for distribution of convertible unsecured subordinated debentures of the Company.

We consent to be named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated March 1, 2018 to the shareholders of the Company on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2017 and December 31, 2016,

Consolidated statements of comprehensive income, changes in equity and cash flows for the years then ended, and

notes, comprising a summary of significant accounting policies and other explanatory information.



We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LW'. The letters are written in a cursive, slightly slanted style.

Chartered Professional Accountants

June 6, 2018  
Calgary, Canada